



UNIVERSITY OF ALASKA
S O U T H E A S T

Southeast Conference Scholarship Presentation

**Presented by Deana Hale
University of Alaska Southeast
Annual Fund Manager
Sept. 19, 2007**



Giving to the University of Alaska

REGENTS' POLICY

PART V – FINANCE AND BUSINESS MANAGEMENT

Chapter 05.14 – Gifts

P05.14.010. Acceptance of Gifts.

- A. **All gifts made to the university or for the benefit of the university, unless expressly prohibited by the donor, will be accepted, held, and managed by the University of Alaska Foundation**, as set forth in the Articles of Incorporation of the University of Alaska Foundation dated May 20, 1974, except the following, which will be accepted and held by the university:
1. gifts of real property; and
 2. gifts of tangible personal property that are to be used directly in the educational, academic, research or administrative programs of the university; in this paragraph, “educational” includes athletic



Giving at the University of Alaska

P05.14.020. Role of the University of Alaska Foundation.

The University of Alaska Foundation, a separate and distinct non-profit 501(c)(3) corporation, whose sole beneficiary is the University of Alaska, has been established to solicit, accept, manage, invest, act as trustee of gifts, and disburse gifts made to benefit any or all portions of the university.

Pursuant to P 05.14.010 gifts made to benefit the university are held by the University of Alaska Foundation. Federal grants, contracts, and other contracts for university performance are to be held by the university.



The University of Alaska Foundation is a private nonprofit corporation, operated as a public Foundation, which was **established in 1974 to solicit, manage and invest donations for the exclusive benefit of the University of Alaska.**

The Foundation is a tax-exempt organization as described in Subsection **501(c)(3)** of the Internal Revenue Code and donations made to the Foundation are deductible according to schedules established under income and state tax regulations.

The Foundation **is separate and distinct from the University of Alaska** and is organized under its own articles of incorporation and Bylaws. It is governed by its own Board of Trustees which establishes the Foundation's investment policy, manages donated property and oversees the distribution of the Foundation's assets to its sole beneficiary, the University of Alaska system.

At the close of FY06, the Foundation had **net assets of \$144,053,329** and **earned a 12.3% annualized return** on endowed funds (\$99.1 million total).

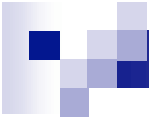


Southeast Conference Scholarship Endowed Fund

- Established in 2000 with a \$25,000 initial gift by

Alaska Airlines

If you or your corporation pay taxes to the State of Alaska ask me how you can reduce your state tax bill by making a contribution to the University of Alaska through the Educational Tax Credit.



**Thank you for your
generous support!**

**Southeast Conference Contributions to
Scholarship Spendable***

\$65,865

**Southeast Conference Contributions to Scholarship
Endowment Balance***

\$24,729

*Since 2001



Southeast Conference Endowed Fund Balance

- **\$72,104**
- **Includes interest earnings of
\$22,375 since 2001**



Scholarships Awarded*

- **\$71,282**
- **to 58 students**
- **average award of \$1229**

*Since 2001



2007-2008 Southeast Conference Scholarship Recipients

- Dollie Enright
- Cassandra Huffman
- George Jackson
- Jencyne Mason
- Micaela Ponce
- Elizabeth Stickel

Micaela Ponce

Major: Math &

Marine Biology

Graduates: May 2009



Atlantic Coast
research cruise
Aug. 07'



Glacier Bay, AK
Blue mussel research
Aug. 07'



Ringed seal
research
camp May 06'



Dollie Enright

- Masters of Arts in Teaching
- Ketchikan Student via Distance Learning

Cassandra Huffman

- Bachelor of Arts in Elementary Education
- Ketchikan Student

Jensyne Mason

- Associate of Applied Science in Business Administration





Elizabeth Stickel

- Major: Business Administration, specializing in marketing
- Graduation Date: Spring 2008 (BBA), will continue immediately afterwards for MBA
- Career Field: Marketing, specifically either in a health, nutrition, and fitness field or a tourism field
- Extras: I am extremely grateful for this scholarship both this year and last because I will be able to graduate with my BBA debt free! The picture portrays my passion - enjoying the beautiful environment that I live in. Hiking, skiing, ice climbing, you name it. I got involved in my current job in tourism with Coastal Helicopters when I wanted to share this passion of our surroundings with the visiting tourists.

George Jackson



- Thank you, Southeast Conference, for the scholarship!
- My major is Business Administration with an emphasis in management.
- I am anticipating on graduation by next summer and will be working in the tourism field. I support local economy and feel it is a priority when planning for our future. As a business major I feel it is important to promote local economy and promote the standard of living in Southeast Alaska.