Impact of Seafood Industry on Southeast Alaska
Value and Volume of Alaska Commercial Seafood Harvest

Source: Alaska Department of Fish & Game and National Marine Fisheries Service
Volume and Employment by Species

By Harvest Volume
- Pollock and Pacific Cod: 58%
- Other Groundfish: 21%
- Salmon: 15%
- Shellfish: 2%
- Herring: 2%
- Halibut and Black Cod: 2%

By Avg. Monthly Employment
- Salmon: 51%
- Other Groundfish: 17%
- Shellfish: 8%
- Herring: 2%
- Halibut and Black Cod: 22%

Source: Alaska Department of Fish and Game, Department of Labor and Workforce Development and National Oceanic and Atmospheric Agency
Value and Volume of Alaska Salmon

Source: Alaska Department of Fish and Game
Wild Alaska Salmon Enjoys a Premium Over Farmed Salmon

Source: Alaska Department of Revenue and National Marine Fisheries Service
Wild Alaska Salmon Enjoys a Premium Over Farmed Salmon

Source: Alaska Department of Revenue and National Marine Fisheries Service
The industry will grow and contract according to the resources available for harvest.

Alaska has a world-class reputation for sustainably managing wild fishery stocks. The fisheries are managed to maintain a maximum sustainable yield.

However, Alaska can position itself to maximize the value of each coho, crab, or cockle.
## Average Monthly Employment in Southeast Alaska - 2008

<table>
<thead>
<tr>
<th>Selected Private Industries</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Commercial Fishing</td>
<td>2,092</td>
</tr>
<tr>
<td>Seafood Processing</td>
<td>1,350</td>
</tr>
<tr>
<td>Construction</td>
<td>1,550</td>
</tr>
<tr>
<td>Mining and Forestry</td>
<td>600</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td>3,800</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Government</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Local</td>
<td>6,150</td>
</tr>
<tr>
<td>State</td>
<td>5,450</td>
</tr>
<tr>
<td>Federal</td>
<td>1,800</td>
</tr>
</tbody>
</table>

*Source: Alaska Department of Labor and Workforce Development*
Due to limitations with the data, it's possible that fishermen could be counted in multiple categories. Figures represent worker counts, and are not converted to a full-time equivalent. 

Source: Alaska Department of Labor and Workforce Development
What is the Impact?
Commercial Fishing in Southeast in 2008

- Active Southeast Resident Permit Holders: 2,140
- Southeast Resident Crew Members: 2,523
- Total Southeast Resident Workforce: 4,663
- Gross Earnings of Southeast Resident Commercial Fishermen: $181,000,000

Compiled by ASMI Seafood Market Information Service.
Sources: Alaska Department of Fish and Game and Department of Labor and Workforce Development.
Seafood Processing in Southeast

- Number of Shore-side Processing Plants: 61 (2009)
- Number of Workers Employed in 2008: 4,208
- Payroll of Southeast Processors: $39,000,000 (2008)
- First Wholesale Value of Seafood Processed in Southeast: $417,000,000 (2008)

Compiled by ASMI Seafood Market Information Service.
Sources: Alaska Department of Fish and Game and Department of Labor and Workforce Development.
# Top Ports in Southeast Alaska

<table>
<thead>
<tr>
<th>U.S. Rank</th>
<th>Port</th>
<th>Millions of Dollars - 2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>9</td>
<td>Sitka</td>
<td>51.3</td>
</tr>
<tr>
<td>18</td>
<td>Ketchikan</td>
<td>32.9</td>
</tr>
<tr>
<td>22</td>
<td>Petersburg</td>
<td>30.7</td>
</tr>
<tr>
<td>38</td>
<td>Juneau</td>
<td>20.3</td>
</tr>
<tr>
<td>55</td>
<td>Yakutat</td>
<td>10.8</td>
</tr>
<tr>
<td>78</td>
<td>Wrangell</td>
<td>5.5</td>
</tr>
</tbody>
</table>

*Source: National Marine Fisheries Service*
Seafood Industry in Sitka - 2008

- Active Commercial Fishing Permit Holders: 445
- Resident Commercial Fishing Crew: 547
- Resident Commercial Fishing Gross Earnings: $38M
- Total Processing Workers: 827
- Processing Payroll: $9M
- Sitka Fisheries Business Taxes: $912,000
- Percentage of 16+ Population involved in Commercial Fishing or Processing: 19%

Compiled by ASMI Seafood Market Information Service. Sources: Alaska Department of Fish and Game and Department of Labor and Workforce Development.
Seafood Industry in Wrangell & Petersburg Census Area - 2008

- Active Commercial Fishing Permit Holders: 597
- Resident Commercial Fishing Crew: 677
- Resident Commercial Fishing Gross Earnings: $68M
- Total Processing Workers: 1,093
- Processing Payroll: $10M
- Sitka Fisheries Business Taxes: $996,000
- Percentage of 16+ Population involved in Commercial Fishing or Processing: 35%

Compiled by ASMI Seafood Market Information Service. Sources: Alaska Department of Fish and Game and Department of Labor and Workforce Development.
Seafood Industry in Ketchikan - 2008

- Active Commercial Fishing Permit Holders: 212
- Resident Commercial Fishing Crew: 296
- Resident Commercial Fishing Gross Earnings: $20M
- Total Processing Workers: 961
- Processing Payroll: $10M
- Sitka Fisheries Business Taxes: $631,000
- Percentage of 16+ Population involved in Commercial Fishing or Processing: 7%

Compiled by ASMI Seafood Market Information Service. Sources: Alaska Department of Fish and Game and Department of Labor and Workforce Development.
Seafood Industry in Juneau - 2008

- Active Commercial Fishing Permit Holders: 263
- Resident Commercial Fishing Crew: 413
- Resident Commercial Fishing Gross Earnings: $22M
- Total Processing Workers: 426
- Processing Payroll: $3M
- Sitka Fisheries Business Taxes: $289,000
- Percentage of 16+ Population involved in Commercial Fishing or Processing: 4%

Compiled by ASMI Seafood Market Information Service.
Sources: Alaska Department of Fish and Game and Department of Labor and Workforce Development.
Seafood Industry in Yakutat - 2008

- Active Commercial Fishing Permit Holders: 139
- Resident Commercial Fishing Crew: 29
- Resident Commercial Fishing Gross Earnings: $3M
- Total Processing Workers: 97
- Processing Payroll: $1M
- Sitka Fisheries Business Taxes: $245,000
- Percentage of 16+ Population involved in Commercial Fishing or Processing: 50%

Compiled by ASMI Seafood Market Information Service.
Sources: Alaska Department of Fish and Game and Department of Labor and Workforce Development.
Seafood Industry Taxes, Fees and Self-Assessments

Sources: Alaska Department Revenue, Office of Management and Budget, Department of Commerce, Community and Economic Development, National Oceanic and Atmospheric Agency and McDowell Group estimates.
Non-Petroleum Sources of Unrestricted State Revenue - 2009

Source: Alaska Department of Revenue